THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number: N/A**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **Niche-Tech Group Limited 駿碼科技集團有限公司**

**Stock code (ordinary shares):** **8490**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 June 2019

## A. General

| | |
|---|---|
| Place of incorporation: | Cayman Islands |
| Date of initial listing on GEM: | 30 May 2018 |
| Name of Sponsor(s): | N/A |
| Names of directors:<br>*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)* | Executive Directors<br>Mr. Chow Bok Hin Felix ("Mr. Chow")<br>Professor Chow Chun Kay Stephen ("Professor Chow")<br>Mr. Shi Yiwu<br><br>Non-executive Directors<br>Mr. Ma Yung King Leo<br><br>Independent non-executive Directors<br>Professor Ng Wang Wai Charles<br>Mr. Poon Lai Yin Michael<br>Mr. Tai Chun Kit |

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | Capacity/ Nature of interest | Number of shares of HK$0.01 each in the share capital of the Company ("Shares")(Note 1) | Approximate percentage of issued Shares |
|---|---|---|---|
| Niche-Tech Investment Holdings Limited ("BVI Holdings") | Beneficial owner | 357,000,000 | 50.6% |
| Chows Investment Group Limited ("BVI Chows") (Note 2) | Interest of controlled corporation | 357,000,000 | 50.6% |
| Mr. Chow (Note 3) | Interest of controlled corporation | 357,000,000 | 50.6% |
| Professor Chow (Note 4) | Interest of controlled corporation | 357,000,000 | 50.6% |
| | Beneficial owner | 510,000 | 0.07% |
| Mrs. Chow Fung Wai Lan Rita ("Mrs. Chow") (Note 5) | Interest of spouse | 357,510,000 | 50.67% |
| Mrs. Chow Kuo Li Jen (Note 6) | Interest of spouse | 357,000,000 | 50.6% |
| Mr. Ma Ah Muk ("Mr. Ma") | Beneficial owner | 152,490,000 | 21.61% |
| Ms. Cheng Pak Ching (Note 7) | Interest of spouse | 152,490,000 | 21.61% |

Notes:

(1) All interests stated are long positions.

(2) BVI Chows holds 100% interest in BVI Holdings and is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

(3) Mr. Chow is interested in 40% of the issued share capital of BVI Chows. BVI Chows holds 100% interest in BVI Holdings. Mr. Chow is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings which is a wholly-owned subsidiary of BVI Chows for the purpose of the SFO.

(4) Professor Chow is interested in 60% of the issued share capital of BVI Chows. BVI Chows holds 100% interest in BVI Holdings. Professor Chow is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings which is a wholly-owned subsidiary of BVI Chows for the purpose of the SFO.

(5) Mrs. Chow is the spouse of Professor Chow. Mrs. Chow is deemed to be interested in all the Shares in which Professor Chow is interested in for the purpose of the SFO.

(6) Mrs. Chow Kuo Li Jen is the spouse of Mr. Chow. Mrs. Chow Kuo Li Jen is deemed to be interested in all the Shares in which Mr. Chow is interested in for the purpose of the SFO.

(7) Ms. Cheng Pak Ching is the spouse of Mr. Ma. Ms. Cheng Pak Ching is deemed to be interested in all the Shares in which Mr. Ma is interested in for the purpose of the SFO.

| | |
|---|---|
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A |
| Financial year end date: | 31 December |
| Registered address: | Clifton House, 75 Fort Street, P.O. Box 1350<br>Grand Cayman KYI-1108<br>Cayman Islands |
| Head office and principal place of business: | Unit 208, 2/F., Lakeside 1, Phase Two Hong Kong Science Park,<br>Pak Shek Kok New Territories, Hong Kong |
| Web-site address (if applicable): | http://www.nichetech.com.hk |
| Share registrar: | Estera Trust (Cayman) Limited as the principal share registrar<br>Boardroom Share Registrars (HK) Limited as the Hong Kong branch share registrar |
| Auditors: | Deloitte Touche Tohmatsu |

**B. Business activities**

The Company and its subsidiaries are an established semiconductor packaging materials manufacturer specialising in the development, manufacture and sales of bonding wire and encapsulant with headquarters in Hong Kong and production facilities in Shantou, the PRC.

**C. Ordinary shares**

| | |
|---|---|
| Number of ordinary shares in issue: | 705,500,000 |
| Par value of ordinary shares in issue: | HK$0.01 |
| Board lot size (in number of shares): | 5,000 |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

**D. Warrants**

| | |
|---|---|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |
| Exercise price: | N/A |
| Conversion ratio:<br>*(Not applicable if the warrant is denominated in dollar value of conversion right)* | N/A |
| No. of warrants outstanding: | N/A |

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

| | |
|---|---|
| Mr. Chow Bok Hin Felix | Professor Chow Chun Kay Stephen *GBS SBS BBS JP* |
| Mr. Shi Yiwu | Mr. Ma Yung King Leo |
| Professor Ng Wang Wai Charles | Mr. Poon Lai Yin Michael |
| Mr. Tai Chun Kit | |

***NOTES***

*(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*

*(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

*(3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*